# CALIFORNIA ppare THE VOICE OF THE INDUSTRY FOR 73 YEARS



The fashion students at Los Angeles Trade-Technical College held their biannual student fashion show where designs covered everything from childrenswear to evening wear. For more looks from the show, see page 7.

\$2.99 VOLUME 74, NUMBER 51 DECEMBER 14-20, 2018

# **WGSN Report Takes** a Look at the **Future of Retail**

#### By Andrew Asch Retail Editor

Los Angeles has become one of the world's leading centers for retail experimentation. Think Nordstrom Local, a new style of store with no inventory that now has three L.A. locations. Or a new Nike store on Melrose Avenue where you can book styling sessions and get styling advice sent to your mobile phone.

"There's a lot of innovation that is happening in the city," said Petah Marian, the author of a WGSN report called "The High Velocity Consumer.'

"There's a lot of stuff [in Los Angeles] around well being, healthy living and being part of an urban environment. Most things coming out of L.A. will be applicable to other places," said Marian, who works out of the WGSN headquarters in London.

With consumer trends and habits changing so drastically ➡ WGSN page 8

# **An Economic Snapshot** of 2018 and the **Apparel Industry**

By Deborah Belgum Executive Editor

This year started out with a bang with a vibrant stock market and low interest rates.

Since then, there have been a few bumps along the road as the stock market in the last few months has seen a major decline in trading values and the benchmark interest rate has inched up from 1.25 percent at the beginning of the year to 2.25 percent.

But across the country consumer confidence is up with a near-record-low U.S. unemployment rate of 3.7 percent and income-tax rates and business-tax rates down.

This has helped retailers move forward with financial gains, giving them more breathing room to figure out how they are going to use technology to improve sales and appeal to younger shoppers who want things such as virtual-reality shopping and mobile checkout.

All sorts of new retail concepts are popping up on the scene with Nordstrom opening a new kind of shop with no inventory and Macy's taking a look at what technology can do for its bottom line.

In the middle of all of this is the issue of trade-very important for the apparel industry, which makes about 97 percent of its clothing overseas.

Our look at the year in numbers begins on page 3.

#### INSIDE

Where fashion gets down to business<sup>™</sup>



Apparel import statistics ... p. 6 ComplexCon expands ... p. 9 Lectra's new digital solution ... p. 9

ARRANZA

www.apparelnews.net

# **Apparel Made for Runners, by Runners, at Rabbit**

By Dorothy Crouch Associate Editor

During the move toward more athleisurefocused collections, many apparel brands have sacrificed technical features in favor of comfortable styling.

When avid runners Monica DeVreese and Jill Deering came together to create **Rabbit**, their single goal was to create running apparel focused on allowing passionate athletes to train and perform without worrying about what they are wearing.

"Things were overdesigned and there were running-specific problems," DeVreese explained. "We're moving into this athleisure trend that was, and is, still happening. It's obviously very relevant, but runners are very picky and finicky."

After moving to Santa Barbara, Calif., eight years ago, avid runner Deering became a customer of **Santa Barbara Running**, the local runner's retail shop, which DeVreese owns with her husband, Joe.

Deering was one of the DeVreeses' many customers yearning for apparel that fit properly, didn't chafe and accommodated the type of movement that would maximize performance.

Men's hoodie

"First and foremost, it was about fit but also fabric," DeVreese said. "For us, it's this idea that everything is really light. 'Everything you need, nothing you don't' is the tagline we use. It's not over the top, just this idea of going back to basics."

Not only did Deering voice her concerns, but the attorney also suggested partnering with DeVreese on a venture to create the clothing they wanted. With DeVreese's nearly 15 years in branding with companies such as **Adidas** and **Deckers Outdoor Corporation**, the pair launched a **Kickstarter** campaign at the end of 2015 and started shipping Rabbit in 2016. From an approximately 3,000-square-foot office and warehouse space in Santa Barbara, Rabbit relies on 10 employees to perform daily operations including fulfillment.

"The options were clothes that have been

around for a long time and haven't been up-

dated," Deering said. "We wanted to mod-

ernize older running apparel but make it very

with multiple pockets for keys, credit cards,

identification, and energy gels and snacks

important to fuel runners. They also included

a few things that have the comfortable appeal

of popular athleisure but remain dedicated to

These updates included shorts designed

functional and specific for running.'

a specific community of athletes.



Monica DeVreese and Jill Deering

"One of the No. 1 pieces of feedback we get on our clothing is, 'Wow! I feel like I don't have anything on when I am running,' which is exactly what you want," DeVreese said. "The last thing that you want to worry about when running is something rubbing, chafing, riding up or pressing too tight."

Rabbit is manufactured at a Los Angeles factory that specializes in producing athletic apparel for major brands. The women wanted to partner with a manufacturer in a Cali-

fornia region close enough to forge a strong connection with the people who make their apparel.

"It was important to see with our own eyes the condition of the factory, the people who are working there, the way they are doing it and talk with them in person so we know that the product we're producing is done in a way that we are really proud of," Deering explained. "We know the people. We know their stow about their families That's

ries and we know about their families. That's really special."

While many of the pieces are made using a blend of polyester and spandex, the company incorporates **Tencel** into some of its designs, such as the men's EZ-tee RabbitKnit T-shirt, in addition to the women's Tape Breaker and Freedom tank tops. Rabbit shorts are made from the polyester-and-spandex blend, but the lining is created using Tencel.

A new Rabbit Trail collection will launch at retailers and trail-race events in mid-March 2019. It will feature multiple pockets, including one Trash Pocket. With the launch, Rabbit will promote an environmental initiative called "Stash That Trash," which will coincide with Earth Day on April 22 and challenges every runner to pick up one piece of garbage during his or her run.

Choosing a mid-April 2019 launch for the new Freedom collection of women's shorts, Deering and DeVreese are focusing on creating lighter clothing. Pieces are based upon a design providing a loose fit through the hips

<u>Jan. 6</u>

Moda

Javits Center

Through Jan. 8

The Trendz Show

Palm Beach, Fla.

Through Jan. 8

Active Collective Anaheim Convention Center

Anaheim Calif

Through Jan. 8

Anaheim, Calif.

Through Jan. 8

Swim Collective

Anaheim Convention Center

New York

Center

<u>Jan. 7</u>

AccessoriesTheShow/FAME/

Palm Beach County Convention

and leg opening and relying on a four-way stretch woven with a perforated panel to decrease weight, which increases breathability. This collection will be the brand's first short design to include Tencel in the waistband.

#### **Rallying behind the Rabbits**

At Rabbit, there is more than a focus on runners clothing. Deering and DeVreese wanted to contribute to, and fortify, the running community.

The brand works for runners at different levels, grouped by ability: RADrabbits (Runners And Dreamers), who are amateurs; Rabbit Elite and Rabbit Elite Trail, for accomplished athletes who are not professionals; and rabbitPros for those who compete professionally. At every level, these athletes represent the brand on social media and during races around the globe.

Often selling out of Rabbit's pieces, **Healdsburg Running Co.** founder Skip Brand chooses to carry the brand at his 4-year-old Healdsburg, Calif., store because it provides solutions for running enthusiasts.

"It's quite unique as it is able to perform at a high level but at the same time has that buttery, soft appeal as well. I think it's a credit to them listening to many of their athletes—between their elites and ambassadors," he said. "The founders walk their talk—they race. It's refreshing to work with people who get you."

From its apparel production to its brand name, Rabbit wants to make a difference through helping other runners reach their maximum potential.

"A rabbit is the pacesetter in a race," Deering said, explaining the origin of the brand's name. "They are sacrificing their race to help others achieve their goals. That is the heart and soul of the community we are building and what it's about."

Offering tailored fits, Rabbit pieces are sold in women's XS to L with a few designs available in XL. Men's styles can be found in S to XL, but a few pieces are manufactured in XS. Available online at *www.runinrabbit. com* and at select retailers, Rabbit wholesales from \$21 to \$80. ●

# Calendar

Jan. 9 WWSRA Southern California Preview Orange County Fairgrounds Costa Mesa, Calif. Through Jan. 10

Jan. 10 Surf Expo Orange County Convention Center Orlando, Fla. Through Jan. 12

Jan. 13 LA Market Week California Market Center The New Mart Cooper Design Space Gerry Building Academy Awards Building Lady Liberty Building Primrose Design Building Los Angeles Through Jan. 16

Jan. 14 Designers and Agents LA New Mart Los Angeles Through Jan. 16 Label Array California Market Center Los Angeles Through Jan. 16



For calendar details and contact information, visit ApparelNews.net/events.

Submissions to the calendar should be faxed to the Calendar Editor at (213) 623-5707. Please include the event's name, date, time, location, admission price and contact information. The deadline for calendar submissions is the Tuesday prior to Friday publication. Inclusion in the calendar is subject to available space and the judgment of the editorial staff.

POSTMASTER: Send address changes to: CALIFORNIA APPAREL NEWS, Customer Service, PO Box 4419, Orlando, FL 32802. CALIFORNIA APPAREL NEWS<sup>®</sup>: (ISSN 0008-0896) Published by TLM PUBLISHING INC. APPAREL NEWS GROUP Publishers of: *California Apparel News<sup>®</sup>*, *Market Week Magazine<sup>®</sup>*, *New Resources<sup>®</sup>*, *Waterwear<sup>®</sup>*, *New York Apparel News<sup>®</sup>*, *Dallas Apparel News<sup>®</sup>*, *Apparel News* South<sup>®</sup>, *Chicago Apparel News<sup>®</sup>*, *The Apparel News<sup>®</sup>*, *Apparel News<sup>®</sup>*, *Southwest Images<sup>®</sup>*, *Stylist<sup>®</sup>* and *MAN (Men's Apparel News<sup>®</sup>*), *Prop*erties of TLM PUBLISHING INC., California Market Center, 110 E. Ninh St., Suite A777, Los Angeles, CA 90079, (213) 627-3737. © Copyright 2018 TLM Publishing Inc. All rights reserved. Published weekly except semi-weekly first week of January, second week of July and first week of September. Periodicals Postage Paid at Los Angeles, CA, and additional entry offices. The publishers of the paper do not assume responsibility for statements made by their advertisers in business competition. Opinions expressed in signed editorial columns or articles do not necessarily reflect the opinions of the publishers. Subscription rates: U.S.: 1 years, \$81, 2 years, \$140. Foreign: \$180 U.S. funds (1-year subscription only). Single-copy price \$2.99. Send subscription requests to: California Apparel News, Customer Service, PO Box 4419, Orlando, FL 32802 or visit *www.apparelnews.net*. For customer service, call (866) 207-1448.



#### **APPAREL & TEXTILE EMPLOYMENT**

# **Rising Minimum Wage Contributes to Decline in California's Apparel-Factory Employment**

As the minimum wage continues to rise in Los Angeles County and the rest of the state, more apparel manufacturers are opting to move production elsewhere.

That was seen in the overall employment numbers released in October that showed the number of people working in apparel factories declined by 2 percent over the same period last year, to 29,900.

But this seemed minuscule compared to the decline in 2017 when American Apparel shuttered its downtown Los Angeles factory and laid off 3,500 workers or when United Denim announced it was downsizing its blue-jeans factory and laying off 164 workers.

This year, the declines have been more of a trickle than a



Los Angeles Apparel

7

flood because most Los Angeles blue-jeans manufacturers had shifted their production to Mexico in the last few years. Now that the North American Free Trade Agreement is being revamped, U.S. clothing makers have more confidence in manufacturing in that bordering country, where garment shipments can be delivered to the United States in three days.

Several Los Angeles clothing companies have opened factories in Tijuana, Mexico, to take advantage of lower wages.

In Los Angeles, the minimum wage currently stands at \$12 an hour for smaller businesses and \$13.25 an hour for companies with 26 or more employees. On July 1, 2019, that goes up to \$13.25 an hour for smaller businesses and \$14.25 an hour for larger companies.

Lately, clothing manufacturers that want to do sustainable production close to home have been a boon for small factories that have low-minimum requirements for production, but large-scale producers are finding that to keep prices within the consumer's grasp they often must look to producing overseas.

One relative newcomer to the scene is Los Angeles Apparel, launched two years ago by Dov Charney, who cofounded American Apparel, which filed for bankruptcy twice and whose brand name was sold to Gildan in Montreal.

Charney is making T-shirts, sweatshirts and other basics at his south L.A. factory, where he now employs 350 workers.

CALIFORNIA		
	October 2018	October 2017
Textile Mills	5,900	6,500
Textile Product Mills	8,100	8,400
Apparel Manufacturing	37,000	40,000
LOS ANGELES COUNTY		
	October 2018	October 2017
Textile Mills	4,500	4,900
Apparel Manufacturing	29,900	30,500
SOURCE: CALIFORNIA EMPLOYMENT DEVELOPMENT DEPARTMENT		

Still, Los Angeles County has the largest concentration of apparel workers in the United States and is the center of fashion ideas and designs. In New York City, the Associated Press estimated that by the middle of 2018 there were only 5,000 garment workers in Manhattan.

But the fashion industry is not just about the people making the clothes. Los Angeles is a huge design center for new concepts. According to a 2016 Los Angeles-area fashionindustry report profiled by CIT Commercial Services and the California Fashion Association, there are 4,130 fashion designers working in Los Angeles County. The industry profile noted there are as many as 200,000 jobs in Southern California related to the fashion industry when you count direct and indirect employment.-Deborah Belgum

### **REAL ESTATE Retail Vacancy Is Low but Business Is Still Not Easy**

Even though bricks-and-mortar retail is supposed to be dead, retail-real-estate vacancy rates in Los Angeles County are low.

In the third quarter of 2018, vacancy rates dipped to 5.1 percent compared with a 5.2 percent vacancy rate last year, according to CBRE, a real-estate services and investment company.

Los Angeles' vacancy rate is a far cry from Manhattan's, where a survey by the Douglas Elliman brokerage found that 20 percent of the borough's storefronts were vacant this year.

However, the commercial real-estate business is no cakewalk, said Jay Luchs, vice chairman at Newmark Knight Frank.

**Overall Vacancy Rate (%)** 6 5 3 2 2016 2015 2017 2017 2017 2017 2017 201 201 23 20 3229432943294432944329443 Source: CBRE Research, Q3 2018

Challenges from digital businesses are continuing to take a toll on bricks-and-mortar, he said. Also, in the last few years, there's been a trend of many retailers not signing leases that ask for top-dollar rents. "There is a universal pushback. It's a different time. Fewer retailers are doing deals," he said.

Fewer retailers making deals may be the reason there are vacancies on popular retail streets such as Melrose Avenue in West Hollywood and Los Angeles' Robertson Boulevard. Many emerging brands and retailers have chosen to start operations online before opening a bricks-and-mortar location.

Even with lower vacancies, prices have been coming

down, Luchs said. Lower prices for retail space should pave the way for newer brands and retailers to make their way into the market.

Currently, average rents on designer-district streets such as Melrose Place in West Hollywood are \$15 per square foot per month. Rents on Rodeo Drive in Beverly Hills, Calif., can range from \$50 to \$75 per square foot per month, Luchs said. The average lease rate in Los Angeles County is \$2.50 per square foot per month. Derrick Moore, a senior vice presi-

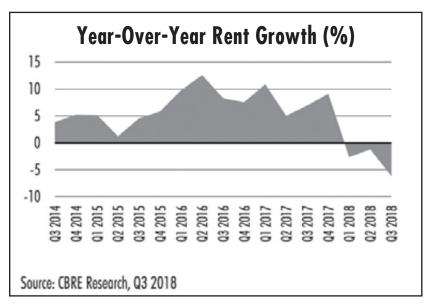
dent at CBRE, said he is seeing signs that retail real estate has shaken off some of the 2017 blues because online retailers, including Amazon Books, are opening physical

spaces. But the success of a space still depends on that real-estate motto: location, location, location. Consider the primary L.A. pedestrian hot spots such as Abbot Kinney

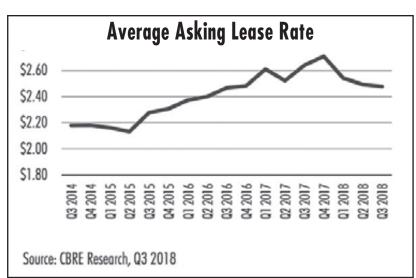
Boulevard in the Venice area of Los Angeles and Rodeo Drive. "There is increasing demand in smaller areas that support higher rents," Moore said. A changing retail

market made for some nontraditional stores moving onto retail streets and districts. In July, high-end resale shop The RealReal opened a 12,000-squarefoot emporium down the street from Melrose Place. The online resale market **Depop** opened its first physical space in Los Angeles' Silver Lake neighborhood in March.

New retail stores opening in Los Angeles in 2018 included high-end Japanese streetwear brand BAPE on



Melrose Avenue near Robertson Boulevard. Japanese fastfashion retailer Uniqlo opened a 12,000-square-foot shop at The Bloc retail center in downtown Los Angeles on Dec. 13, and the very exclusive Dover Street Market, which is located in only the best of urban areas, opened a few months ago in the Arts District of downtown L.A.-Andrew Asch



APPARELNEWS.NET DECEMBER 14-20, 2018 CALIFORNIA APPAREL NEWS 3



#### **2018 RETROSPECTIVE**

RETAIL

# Macy's and Nordstrom Make Big Bets on Tech

The chief executive of **Macy's Inc.**, Jeff Gennette, spent 2018 with a mission to reshape the department-store chain with technology and new in-store experiences that would attract shoppers. That started to take shape in September, when the country's leading retailer announced several new ambitious technology programs.

One part of Macy's new consumer-tech program is virtual reality. That will be employed in Macy's furniture departments, which will offer augmented-reality headsets and virtual reality to help customers see how a piece of furniture would

look in a particular room. By January, about 90

By January, about 90 Macy's locations will offer this VR experience with the hopes that the technology will increase furniture sales by more than 60 percent, Macy's said.

In beauty departments, Macy's customers will be able to virtually try on eye shadow and lipstick with an augmented-reality mirror.

For back-office operations, Macy's said it will update its RFID, or radio frequency identification technology, to better manage inventory.

Also, in May, Macy's acquired **Story**, a New York City concept store known for its unique visual-display model, which is like a gallery but sells things like a store. The space reinvents itself every four to six weeks with a new theme and new merchandise.

In November, Macy's released its thirdquarter-earnings results showing that samestore sales for the quarter rose 3.1 percent. Net sales were \$5.4 billion for the quarter compared with \$5.3 billion for the same period last year. Macy's updated its guidance for fiscal 2018, saying it believes same-store sales would increase 2.3 percent to 2.5 percent instead of its previous guidance of 2.1 percent to 2.5 percent.

Nordstrom Inc. also believes that tech-

## Problems With Gap Brand, Overseas Growth for Zumiez

Gap Inc.

Zumiez Inc. +7.5%

Source: Company reports

It's been a solid year financially for **Gap Inc.**, which calls itself the largest specialty retailer in the United States.

But there's been some turbulence in 2018 for the San Francisco–based retailer's namesake Gap

brand. For its third quarter, the Gap division's same-store sales declined 7 percent, said Art Peck, the president and chief executive officer of Gap. "We are clearly not satisfied with the performance of the Gap brand. We know this iconic brand is important to consumers, and we are committed to taking the bold and necessary steps to ensure that it delivers value to shareholders," Peck said.

The statement may not be the best news for Neil Fiske. He was appointed president and CEO of the Gap brand in June for his skills and experience in turning around brands. Before joining Gap Inc., he served as the chief executive of the surf giant **Billabong International**.

Same-store sales for Gap Inc.'s third quarter, when taking into account its brands **Old Navy**, Gap and **Banana Republic**, were flat compared to a 3 percent increase over the same period last year. Net sales were \$4.1 billion compared with \$3.8 billion the previous year. nology and developing new experiences are important for growth.

The Seattle-headquartered retailer deepened its commitment to its new **Nordstrom Local** stores, which carry no inventory but offer many of the services found at a regular Nordstrom.

Consumers can view Nordstrom styles online, order goods and pick them up the next day. The retailer has pitched the idea of the Nordstrom Local being a neighborhood hub for its services.

The company also opened its first stand-

 Majors

 Quarterly Same-Store Sales

 4th Qtr.
 1st Qtr.
 2nd Qtr.
 3rd Qtr.

 Macy's
 +1.3%
 +3.9%
 0
 +3.1%

 Nordstrom
 +2.6%
 +0.6%
 +4.0%
 +2.3%

 Source: Company reports
 Source: Company reports
 Company reports

alone men's store. Known as the **Nordstrom Men's Store NYC**, the Manhattan-based three-level store offers brands such as **Adidas**, **Topman**, **Vans** and **Giorgio Armani**. Technology also is important there. The store offers an **Eton Endless Aisle** digital touchscreen, which displays a large array of dress shirts and ties.

In other developments, Nordstrom decided this year to not take the company private as previously planned. The effort was led by a group of Nordstrom family members who own 31.2 percent of the retailer. But a special committee advising Nordstrom's board rejected the initial proposal after the offer of \$50 a share was considered too low.

Nordstrom's third-quarter results showed that same-store sales inched up 2.3 percent over the previous year, and net sales for the quarter were \$3.65 billion compared with \$3.54 billion for the same period last year. —Andrew Asch

In October, Gap Inc. released a performance men's apparel brand called **Hill City**. Noah Palmer, Hill City's general manager, said the new line could be worn on a hike or to dinner.

2nd Qtr. 3rd Qtr.

+0.0%

+4.8%

+2.0%

+6.3%

**Specialty Stores** 

**Quarterly Same-Store Sales** 

1st Qtr.

+1.0%

+8.3%

4th Qtr.

+5.0%

Seattle-area retailer **Zumiez Inc.**, which has 610 stores in the United States and 93 stores overseas, has long been a solid retailer selling action-sports apparel at malls. Its third quarter earnings results showed that net sales were \$248.8 million compared with \$245.7 million the previous third quarter. Same-store sales for the quarter were up 4.8 percent.

Zumiez's chief executive officer, Rick Brooks, said that the retailer hopes to expand to Canada, the European Union and Australia in the near future.

Retail analyst Jeff Harbaugh, who follows Zumiez, said the expansion plans could be that the retailer might be thinking it has run out of opportunities to build more stores in the U.S. But Zumiez continues to think about looking for new channels to expand domestically.—*A.A.* 

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#### 2018 RETROSPECTIVE

#### **IMPORT/EXPORT China Still Dominates U.S. Apparel Imports Despite Trade War With United States**

If you thought U.S. clothing companies were shying away from China to make their wide array of imported garments, think again.

The gargantuan country with 1.38 billion people still accounts for nearly 36.5 percent of all the apparel imported into the United States, though that is down from the 41.5 percent it used to make up in 2010.

For the 12 months ending in October, the United States brought in \$40.3 billion in apparel, textiles and yarns from China, a 5.25 percent uptick over last year.

Still, there is a shift out of the country after the Trump administration earlier this year imposed an additional 10 percent in tariffs on \$200 billion of imported Chinese goods. Those tariffs covered textiles and handbags but not apparel.

The main beneficiary of this shift out of China is Vietnam, which continues to be the second largest apparel provider to the Unit-

2017

World

Made-up

Apparel Total

Fabric

Made-up

Apparel Total

Yarn

Fabric

Made-up

Apparel Total

India

Yarn Fabric

Made-up

Pakistan

Apparel

Total

Yarn

Fabric

Made-up

Apparel Total

Yarn Fabric

Made-up

Apparel Total

Kore

Yarn Fabric Made-up

Apparel

Hong K

Taiwan

Total

Fabric

Made-up Apparel Total

Yarn Fabric

Made-up

Japan

Apparel

Total

Fabric

Total EU28

Yarn

Fabric

Made-up

Apparel Total

Yarn Fabric

Made-up

Apparel Total

СВІ

Yarn

Fabric

Made-up

LDDC

Apparel

Total

Yarn

Fabric

Made-up

Apparel Total

Yarn Fabric

Made-up

Apparel

Total

W HEMI

8,229

525

1,444 1,896

14,137

18,002

Source: U.S. Department of Com rounded to nearest million

7,037

446

1,213 1,563 11,878

15,101

10.03

0.15

6.44 8.32 4.04

4.56

Numbers

446

1,291 1,694 12,358

15,789

ce. Office of Textiles and Apparel

131

2 674

6,425

2,707 3,846

15,652

Source: U.S. Department of Cor

rounded to nearest million

W HEMI

Yarn Fabric

Made-up

Apparel

Total

109

2 269

2,209 5,420 2,241 3,177

13,107

ASEAN

Made-up Apparel

China

Mexico

Canada

Yarn Fabric

ed States. Vietnam now accounts for 11.75 percent of all the textiles and apparel the U.S. brings into the country.

For the 12 months ending in October, apparel and textile imports were up 8.44 percent over the previous year, totaling \$1.3 billion.

Two other countries that are still popular go-to spots for apparel production include India and Bangladesh, where wages and costs are low.

Mexico came in fifth as the most popular spot to produce apparel and textiles, which in the future will be helped by the North American Free Trade Agreement, or the newly named U.S.-Mexico-Canada Agreement, which still needs to be approved by Congress.

For the 12 months ending in October, Mexico shipped \$4.74 billion in textiles and apparel, up nearly 1 percent over last year.

—Deborah Belgum

YTD

2.32

3.99

2.83 7.07

4.24

-8.78 1.77 4.25

-3.12 0.02

24.97

4.82

-0.24 17.55 7.91

7.53 36.24

6.32 0.32 15.27

9.16

-10.29 66.20 -4.55 0.53

-29.14

6.58

17.83

53.74 -0.98

4.15

-9.68 0.44

-1.25

19.21

0.62

40.31 26.51 13.36

-28.43

-26.98 -10.57

9.34

10.20

8.94

14.07 9.92

-3.92

4.46

1.30 11.05 3.56

34.66 15.03

16.42 17.46

20.86

4.87 -16.82 3.71 39.87

6.32

-25.94

-26.29

-12.27

-11.17

7 15

3.83 2.94 5.03

4.54

2,431 5,628 2,307 3,336

13,702

erce Office of Textiles and Annarel Numbers

-5.87

-18.81

**U.S. Textile and Apparel Imports U.S. Textile and Apparel Exports** Jan. 2017 through Oct. 2018 (in millions of dollars) Jan. 2017 through Oct. 2018 (in millions of dollars) 2017 2018 2017 2017 2018 YTD Jan.–Oct. Jan.-Oct. %Change Jan.–Oct. Jan.-Oct. %Change World 3,063 2,572 2,828 9.96 4,359 3,705 3,791 Yarn Fabric 7,453 3,099 4,713 7,751 3,187 5,046 6,854 8,863 8,197 7,329 22,309 6.93 24,436 82,646 20,366 9.54 Made-up 3,735 5,714 70,408 73.246 4.03 Apparel Total 118,341 100,200 105,713 5.50 22,672 18,970 19,775 Canada 280 707 357 606 1,950 237 588 298 Yarn Fabric Made-up 281 1,128 1,468 1,599 4,476 10.20 365 309 212 1,108 1,408 1,650 4,475 6.08 1,309 1,703 624 284 508 1,631 12.71 3.82 573 1,693 Apparel 1,999 Total 5,376 Mexico 198 171 10.63 458 3,262 572 3,419 189 543 3,876 Yarn 614 524 565 7.90 Fabric 1,017 3,157 4,868 11.42 -0.69 3.16 Made-up 583 729 5,031 581 857 5,429 1,230 3.772 1,133 693 880 Apparel Total 5,992 India 29 44 20 36 128 31 60 21 36 148 178 448 3,070 182 486 3,134 208 542 2.27 8.36 33 62 Yarn Fabric 23 42 160 3,620 2.08 Made-up 3,718 3,248 3,377 3.98 Apparel Total 8.088 6.944 7.178 3.38 Pakistan 4 2 15 22 13 10 14 43.07 4 Yarn 4 1.95 1.15 6.64 107 90 91 Fabric 3 1,193 1,100 2,393 1,207 1,174 2,486 Made-up Apparel Total 1,432 20 28 15 22 2,853 3.88 China 653 2,278 545 1,902 19.65 7.99 205 389 652 331 289 Yarn Fabric 453 87 90 365 71 74 799 2,054 11.17 1.71 5.10 13,688 11.399 12.673 Made-up 83 28,468 45,087 24,385 38,231 24,802 114 791 Apparel Total 40.180 961 **outh** 80 96 44 77 298 South 328 555 Korea Yarn Fabric Made-up 275 465 75 202 1,016 14.79 4.58 4.02 -1.62 6.07 67 82 38 63 250 70 79 34 64 247 315 486 91 236 78 198 Apparel 1,209 1,078 Total Hong Kong ong -51.45 -0.09 21 149 25 149 9 178 10 g Fabric 30 73 273 68 173 253 -13.83 -7.81 -9.26 Made-up Apparel Total 42 93 309 54 47 37 92 332 152 217 140 197 **Taiwan** Yarn 18 53 13 18 13 39 12 19 138 118 104 12.07 21 333 153 200 Fabric 61 384 332 -0.07 184 237 161 171 5.15 Made-up 16 23 -14.31 Apparel 943 804 768 -4.39 Total 120 101 82 Japan 100 138 88 200 525 79 115 72 168 434 165 445 39 78 726 137 371 33 63 604 141 2.99 87 Yar 379 31 79 630 1.92 125 74 191 477 Fabric Made-up 24.97 4.18 Apparel Total EU28 535 777 301 619 2,233 610 511 546 6.79 651 557 Yarn 744 1,520 1,262 1,403 11.11 Fabric 878 754 1,964 4,492 868 2,233 5,049 Made-up 934 14.99 353 297 2,406 5,469 13.70 12.41 Apparel Total 690 2,572 558 2,156 ASEAN 152 255 180 369 984 149 309 213 323 43.41 4.55 125 214 168 247 Yarn Fabric 66 54 460 820 1,001 22.09 Made-up 81 77 64 20,699 17,676 18,641 5.46 Apparel 65 18,955 22.232 20.179 6.46 Total 553 556 СВІ 0 0 0 Yarn 5 0 0 23.57 Fabric 58 49 41 543.72 7.73 8.84 66 46 175 50 38 142 Made-up 52 53 720 721 863 Apparel 151 785 867 Total kc. Ha LDDC iti c. Haiti 9 -0.08 6 11 Yarn 8 19 13 10 17 60.97 15.50 Fabric 15 386 338 391 Made-up 19 16 14 7,326 7,743 7.819 6.679 9.69 Apparel Total 85 70 66 97

# Los Angeles **Trade-Technical Fashion Students Take Inspiration From Mexico City** for Their Designs

The fashion stage set up for the biannual Gold Thimble Fashion Show at Los Angeles Trade-Technical College was alive with colorful decorations that evoked an evening in Mexico City. Large paper flowers in a variety of colors accented the runway, and life-size agave plants made from wood decorated the background.

A mariachi band played before the Dec. 7 fashion show, where students exhibited their creations in several different categories: swimwear, childrenswear, day dresses, menswear, athleisure, avant-garde and evening wear.

The show, held in a large tent next to Aspen Hall, was packed with faculty, parents and supporters of the school's fashion department.

Mexico City, the sister city of Los Angeles since 1969, was the theme of the show. A number of outfits seen at the beginning of the runway show were created with Mexico City in mind, including a blue-and-white fringed dress whose model wore a Day of the Dead mask as well as a menswear outfit that incorporated a serape into the ensemble.

This year, L.A. Trade-Tech students worked in partnership with a cooperative of women from various states in Mexico using indigenous designs and fabrics that were incorporated in some of the students' fashions.

In addition, the show celebrated nine student designers selected to receive all-expenses-paid plus salaried experiences for six months at the Nike campus in Beaverton, Ore. They will be working in footwear, athletic wear and digital design.

Those students are: Christy Armendariz, McKinley Bonner, Ndeyfatou Ceesay, Sean Cobb, Charles Green, Taylor Kim, Indah Nur, Aracely Quitana and Sami Sanchez. -Deborah Belgum



Jessica Delahoussaye Summer Westlake

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PUBLISHED BY TLM PUBLISHING INC. APPAREL NEWS GROUP Publishers of: California Apparel News Waterwear Decorated EXECUTIVE OFFICE California Market Center 110 E. Ninth St., Suite A777 Los Angeles, CA 90079-1777 (213) 627-3737 Fax (213) 623-5707 Classified Advertising Fax (213) 623-1515

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WGSN Continued from page 1

over the past decade, WGSN and the **World Retail Congress**, an Amsterdam group of retail executives, decided to do a study on how retailers can address consumers who have new wants and tastes.

"Everything is constantly changing. Change continues to accelerate. There is more to come," Marian noted.

The WGSN report focused on six trends changing the way retailers relate to their customers. Those trends included an increasing reliance on mobile phones, looking for a human touch in a technological world, rising consumer interest in recycled goods seen in vintage clothing and resale stores, trusting retailers in a world where fake news has people worried, and getting retailers to pay attention to an older population.

With these trends in mind, Marian said there is no going back to the more predictable 20th-century world of retail, but she didn't forecast a retail apocalypse or a revolution that would turn retailers upside down.

One big change in the future will be fewer people working in a store as more consumers rely on shopping via their mobile phones and consumers increasingly embracing artificial intelligence.

This automation evolution was underscored by a separate WGSN survey, which found that 64 percent of retailers say that mobile checkout is a priority for their businesses, which means that the job of running a cash register is endangered. In addition, retailers want to install more self-service checkout stations.

However, as businesses become more technology oriented, consumers also are seeking a deeper level of human interaction. It's crucial for retailers to balance the conflicting initiatives, the report said.

Retailers employing stylists see them develop relationships with consumers, who often buy 30 percent more.

Retail concepts looking to deepen the human touch include the Nordstrom Local stores in the Los Angeles area that have stylists who build consumers' wardrobes by consulting with Nordstrom Local's digital look books.

Virtual assistants such as **Amazon**'s Alexa also bring a "human" touch to retail. Because people can relate to Alexa's voice, the WGSN

report said this form of artificial intelligence will continue to grow in popularity.

Personalizing products and store experiences is another important factor for retailers. At the **Nike by Melrose** store in West Hollywood, Calif., consumers can book sessions for styling and get styling advice via text message. The Nike by Melrose store also offers merchandise tailored to the neighborhood's specific needs, which is determined using digital commerce data from the surrounding neighborhood.

#### Room for retail

The past decade has seen major changes in stores' role in shopping as retail traffic has declined at many malls. During some of the busiest shopping days this past Thanksgiving and Black Friday weekend, foot traffic at malls and stores declined 1 percent over last year, according to market researcher **ShopperTrak**.

With this in mind, stores must adapt. "There will be space for malls and physical boutiques, but their role in the shopping process will change," Marian said. "They will be less about becoming sites for product discovery and more for confirmation, styling, fitting and experiences."

Retailers must cater to customers' fickle moods too. Some days they will want to go to a store to try on a new pair of jeans. Other times they will merely want to make a quick visit to pay for a preordered item.

Figuring out what consumers want is something **Walmart** is trying to do. It has patented a technology that scans faces instore to better identify and service agitated customers. The system recognizes when people are becoming frustrated and sends an associate over to help.

#### **Resale is the new retail**

The popularity of vintage- and luxuryconsignment retail is growing. In 2022, the resale apparel market is expected to be worth \$41 billion, an increase from \$20 billion in 2017, according to a report from **thredUP**, a resale retailer.

Resellers including **The RealReal**, **Poshmark**, **Depop** and **Tradesy** have gained a fashionable cachet once reserved for purveyors of new clothes.

Resale's popularity is linked to the environmental movement and the belief that recycling is better than producing more waste. English fashion designer Stella McCartney



Nordstrom Local in downtown Los Angeles is considered to be part of a new wave of retail.

announced Dec. 13 that she is extending through 2019 her campaign with The Real-Real to encourage reselling clothes. Shoppers who consign Stella McCartney clothes with The RealReal will receive a \$100 store credit at **Stella McCartney** stores.

The WGSN report recommended that brands and retailers get involved in the resale market to take control of their destinies in the marketplace. Retailers should develop a process that allows consumers to bring old clothing back to the store for reuse, which is something that has been done at **Eileen Fisher** stores for some time now. In addition, they should produce merchandise that won't fall apart and can retain value through the resale process.

Retailers also must be aware there is a demographic shift in the developed world, according to a 2016 report by the **McKinsey Global Institute**. Retiring and elderly people in the developed world will grow from 164 million in 2015 to 222 million in 2030. This group will increasingly drive consumption. Retailers need to develop ways to cater to seniors and build ways to drive store experiences and digital experiences around them.

# **Consumer-Focused ComplexCon Expands to Chicago**

**Reed Exhibitions** gave a vote of confidence to its consumer-focused event **ComplexCon**, recently saying it would expand the show to Chicago after producing the pop-up retail market and hip-hop concert event in Long Beach, Calif., for a few years.

Right before announcing plans to expand ComplexCon to Chicago, Reed Exhibitions announced it was postponing its January edition of its **Agenda** business-to-business tradeshow model in Long Beach.

The Chicago event will take place July 20–21 at the **Mc-Cormick Place** convention center, which bills itself as the largest convention center in North America with 2.3 million square feet.

ComplexCon Chicago is forecast to be comparable in size to the Long Beach event, which was attended by 60,000 people last November. Tickets cost \$60 for one day and over \$100 for the weekend.

More than 200 vendors, ranging from **McDonald's** to **Adidas** and the **Black Lives Matter Network**, exhibited at the Long Beach show. Retailers and brands such as **Pacific Sunwear**, **Guess Jeans** and **Dickies Girl** introduced new lines there, and hip-hop stars Nas, Future, Nipsey Hussle and Big Boi made appearances.

Reed produced a ComplexCon pop-up at the **Museum** of Contemporary Art in Chicago in 2017, which had a huge turnout, said Neil Wright, ComplexCon's event director.

While the company is focusing on Long Beach and Chicago for its ComplexCon events, there is room for expansion. "After three years we have a good idea of the main pillars that make our event unique and what brings people to ComplexCon. It is fashion, art, conversation, music and food. Once you have those, you can take ComplexCon anywhere and create relevant content for different audiences," Wright said.

The ComplexCon announcement on Dec. 7 was released a few weeks after Reed postponed the January run of its **Agenda** trade show in Long Beach. Both ComplexCon and Agenda take place at the **Long Beach Convention Center**. While the biannual Agenda Las Vegas trade show will continue to offer a business-to-business forum for apparel and footwear vendors, Agenda's summer show in Long Beach and a possible return of the Agenda show in Long Beach in January 2019 will only offer business-to-consumer exhibitions.

Recently, **Emerald Expositions** canceled the **Interbike** trade show after a 36-year run. The bicycle trade event last took place in Reno, Nev. It may return in 2020, but it will be produced to be more affordable to vendors and attendees, said Darrell Denny, an Emerald Expositions executive vice president, in an interview with *Bicycle Retailer and Industry News.—Andrew Asch* 

# Lectra Launches Fashion on Demand to Streamline Apparel Production

Bringing greater personalization to the apparel-manufacturing industry, French technology company **Lectra** is launching its Fashion on Demand digital solution.

Developed over the course of four years and based on Industry 4.0 technology, Fashion on Demand by Lectra provides an automated system to facilitate clothing manufacturing from product development through order placement and on to the final stages of cutting.

"Personalization or, rather, on-demand production, is going to be an industrywide phenomenon," Daniel Harari, chairman and chief executive officer at Lectra, said in a statement. "It is hence Lectra's duty, as an Industry 4.0 pioneer, to think ahead of time and spearhead this movement."

Through its work with retailers, manufacturers and brands, Lectra was able to identify the greatest barriers faced when apparel professionals consider an on-demand production model. This process resulted in two Fashion on Demand options—a made-to-measure solution and another that provides greater customization.

"With Fashion on Demand by Lectra, we're doing the unthinkable," Harari explained. "For the first time in the fashion industry there will be a comprehensive personalization solution that will be able to perform under the same market conditions as the ready-to-wear segment and produce the same, if not better, results."

By defining the customization criteria and range, users of the technology can incorporate it into standard workflows without interruption. According to Lectra, each Fashion on Demand package has tools for the desired production process, such as the ability to alter product characteristics for customization or pattern adjustments for made-to-measure projects.

The technology affords the luxury of consolidating pro-

duction methods while increasing options for customization. In a market where consumers demand immediate gratification and are also increasingly driven by the desire to feel unique, Fashion on Demand allows its customers to navigate this climate with greater ease.

"Keeping our customers' best interests in mind, we've worked with renowned personalization specialists from different countries to develop this solution," Harari said.

Using an on-demand technology for apparel production allows manufacturers to reduce the burden of creating overstock that eventually finds its way to discounters. Furthermore, manufacturers are able to generate improved cash flow when clients provide payment in advance.

Beginning in January 2019, Fashion on Demand by Lectra will become available during a progressive global rollout, the company said.—*Dorothy Crouch* 

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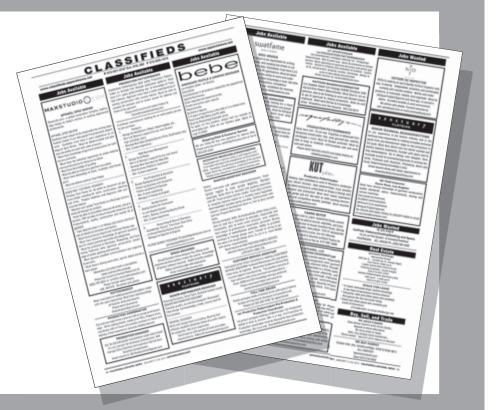
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